

How to Integrate Useful Competencies from Technical Communication into Translation

Yvonne Cleary – University of Limerick
Joyce Karreman – Universiteit Twente

Tcworld conference 2017, October 26

- Following development of the competence framework, the next stage was to start to develop prototype curricula
 - The purpose of the prototypes
 - Challenges and solutions
 - Steps in designing curricula
 - Selection of curricula

- Prototypes are meant to serve as **inspiration** for institutions planning to introduce a curriculum at one of these levels
- Prototypes serve as **templates** from which higher education institutes can derive their own curricula and which can be tailored according to their needs and the local conditions
- For institutions already offering programmes in technical communication, they are a **point of comparison**
- The prototypes are **indicative** of the amount and level of depth of coverage of content in different scenarios
 - For example, a bachelor's degree in technical communication will cover more content, more deeply than a specialisation course as part of another degree
 - Templates include key information (module title, credit weighting, indicative syllabus, learning outcomes) commonly found in module outlines in universities throughout Europe

- Scope of the framework
 - We filtered from the framework to select competencies
 - Partners worked in teams to agree content
- Lack of standardisation across institutions
 - We agreed to focus on prototypes that serve as examples/inspiration
- Level of detail
 - We have provided general, rather than very specific, content
 - For example, we have not included detail about assessment, teaching methods, or recommended readings, because these change quickly and may be institution-specific

1. Teams met (online and face-to-face) to select competencies
2. Used the original Excel sheet and discussed each competency
3. Filtered the content in Excel to derive a smaller list of competencies
The original framework has over 1,000 competencies
4. Included first-level and second-level subjects from the framework
5. Organised these competencies into modules – not part of the original framework
6. Created the number of modules to correspond to the agreed curriculum
7. Applied credit weightings to each module

| 1 | Competence dimension | First-level subject | Second-level subject | Learning goal | Selected item |
|----|----------------------|---------------------|---|---|---------------|
| 2 | Academic Perspective | Academic Research | Concepts in research | Understand differences between academic and other types of research | |
| 3 | | | | Recognise the systematic nature of academic research (e.g. validity, reliability, triangulation) | |
| 4 | | | Research in technical communication SEE ALSO EVALUATION AND USER EXPERIENCE | Identify important concepts in research (e.g. usability and user experience, adoption and appropriation of technologies, document/video design, intercultural communication, the changing job of technical communicators) | |
| 5 | | | | Recognise the importance of research in technical communication (e.g. information design theories such as minimalism; information processing theories) | |
| 6 | | | | Outline research topics in technical communication (e.g. survey, focus group, interview, ethnographic study, usability study, content analysis, experimental study) | |
| 7 | | | | Classify theoretical concepts in technical communication | |
| 8 | | | | Understand the range of methods and instruments | |
| 9 | | | | Understand the purposes of different research approaches | |
| 10 | | | | Understand the limitations of each approach | |
| 11 | | | | Understand populations and research sampling | |
| 12 | | | Methods and instruments SEE ALSO EVALUATION AND USER EXPERIENCE | Distinguish among different research methods | |
| 13 | | | | Design and distribute a survey | |
| 14 | | | | Set up and run a focus group | |
| 15 | | | | Write interview questions, organise and conduct research interviews | |
| 16 | | | | Set up and run user tests | |
| 17 | | | | Design and implement a content analysis | |
| 18 | | | | Set up and run an experimental study | |
| 19 | | | | Use heuristics | |
| 20 | | | | Set up and run a cognitive walk through test | |
| 21 | | | | Do an ethnographic study | |
| 22 | | | The research process SEE ALSO INFOMINING | Choose approaches to academic research in technical communication (e.g. theoretical, empirical, qualitative/quantitative) | |
| 23 | | | | Identify research goals, questions and hypotheses | |
| 24 | | | | Review the literature | |
| 25 | | | | Select an appropriate research method | |
| 26 | | | | Consider ethical topics in research (e.g. confidentiality, data protection) | |
| 27 | | | | Conduct a study | |
| 28 | | | | Gather and store data | |
| | | | | Analyse study results using the appropriate techniques (e.g. statistical tests to | |

| | Competence dimension | First-level subject | Second-level subject | Learning goal | Selected item |
|---|----------------------|---------------------|---|---|---------------|
| 1 | Academic Perspective | Academic Research | Concepts in research | Understand differences between academic and other types of research | x |
| 2 | | | | Recognise the systematic nature of academic research (e.g. validity, reliability, triangulation) | |
| 3 | | | | Identify important concepts in research (e.g. usability and user experience, adoption and appropriation of technologies, document/video design, intercultural communication, the changing job of technical communicators) | x |
| 4 | | | Research in technical communication SEE ALSO EVALUATION AND USER EXPERIENCE | Recognise the importance of research in technical communication (e.g. information design theories such as minimalism; information processing theories) | |
| 5 | | | | Outline research topics in technical communication (e.g. survey, focus group, interview, ethnographic study, usability study, content analysis, experimental study) | |
| 5 | | | | Classify theoretical concepts in technical communication | x |
| 7 | | | | Understand the range of methods and instruments | |
| 8 | | | | Understand the purposes of different research approaches | |
| 9 | | | | Understand the limitations of each approach | |
| 0 | | | | Understand populations and research sampling | |
| 1 | | | Methods and instruments SEE ALSO EVALUATION AND USER EXPERIENCE | Distinguish among different research methods | x |
| 2 | | | | Design and distribute a survey | |
| 3 | | | | Set up and run a focus group | |
| 4 | | | | Write interview questions, organise and conduct research interviews | |
| 5 | | | | Set up and run user tests | |
| 6 | | | | Design and implement a content analysis | |
| 7 | | | | Set up and run an experimental study | |
| 8 | | | | Use heuristics | |
| 9 | | | | Set up and run a cognitive walk through test | |
| 0 | | | | Do an ethnographic study | |
| 1 | | | The research process SEE ALSO INFOMINING | Choose approaches to academic research in technical communication (e.g. theoretical, empirical, qualitative/quantitative) | x |
| 2 | | | | Identify research goals, questions and hypotheses | |
| 3 | | | | Review the literature | |
| 4 | | | | Select an appropriate research method | |
| 5 | | | | Consider ethical topics in research (e.g. confidentiality, data protection) | x |
| 6 | | | | Conduct a study | |
| 7 | | | | Gather and store data | |
| 8 | | | | | |

| 1 | Competence dimension | First-level subject | Second-level subject | Learning goal | Selected item |
|----|----------------------|---------------------|---|---|---------------|
| 2 | Academic Perspective | Academic Research | Concepts in research | Understand differences between academic and other types of research | x |
| 4 | | | Research in technical communication SEE ALSO EVALUATION AND USER EXPERIENCE | Identify important concepts in research (e.g. usability and user experience, adoption and appropriation of technologies, document/video design, intercultural communication, the changing job of technical communicators) | x |
| 7 | | | | Classify theoretical concepts in technical communication | x |
| 12 | | | Methods and instruments SEE ALSO EVALUATION AND USER EXPERIENCE | Distinguish among different research methods | x |
| 22 | | | The research process SEE ALSO INFOMINING | Choose approaches to academic research in technical communication (e.g. theoretical, empirical, qualitative/quantitative) | x |
| 26 | | | | Consider ethical topics in research (e.g. confidentiality, data protection) | x |

- European labour market demands and competence requirements of industry
 - Focus on employability of graduates at bachelor's and master's level
- Introduction to each curriculum will include
 - Overall level
 - Overall goal
 - Characteristics: breadth, focus, depth
 - Types of workplace/job
 - Employer expectations of graduates
 - Target groups and prerequisites
 - Potential for internship
 - Further education/training options

Working in teams based on expertise, we have started to develop these curricula:

- **Bachelor's** degree in Technical Communication
- **Consecutive master's** degree (for students who have studied Technical Communication at bachelor's level)
- **Non-consecutive master's** degree (for students from any disciplinary background who have not studied Technical Communication)
- Subject stream: **specialisation course** in a bachelor's degree in another field (e.g. language studies, engineering, economics)
- Subject stream: **specialisation course** in a master's degree in another field (e.g. language studies, engineering, economics)

Specialisation in a master's
programme in translation
studies or a related
programme (1 semester)



Overall goal

To give students a broad overview over the field of Technical Communication

- by teaching them basic knowledge on important topics and concepts;
- by learning them some basic, necessary skills.

So that they will be able to closely collaborate with technical communicators in their future jobs as translators,
or that they will be able (with some further education) to start working as a technical communicator.



Intended audience

- Students of translation studies
- Students of (applied) language and communication studies

Assumed prior knowledge on which the curriculum builds

- Good language skills
- Insight in communication theories and processes
- Experience with text and discourse

ECTS credits represent the workload and defined learning outcomes ("what the individual knows, understands and is able to do") of a given course or programme.

| Module name | #ECTS |
|-------------------------------------|-------|
| 1. Catching the Context | 3 |
| 2. Planning | 8 |
| 3. Creating and Testing | 8 |
| 4. Supporting Planning and Creation | 8 |
| 5. Managing Projects | 3 |

- Communication and culture
- Content
- Technology and media
- Management
- Transversal competencies
- Academic perspective

Competence dimension: Communication and culture

| Subject | Sub-subject | Learning goal (examples) |
|-----------------------|----------------------|---|
| Multilingual Workflow | Globalisation | Understand the global information product life cycle |
| | Internationalisation | Understand the principles of multilingual document design |
| | Localisation | Understand the interfaces between search engine optimization (SEO) and localisation |

Competence dimension: Management

| Subject | Sub-subject | Learning goal (examples) |
|---------------------------------|--------------------------------------|---|
| Corporate Management principles | Organisation and Management | Know the aspects of global governance of the organisation |
| | Strategic Management | Know the components of the model of strategic management (e.g. mission and strategic vision, goals) |
| | Customer and Relationship Management | Understand CRM as a strategy adopted to support activities related to customer service, with a particular focus on educated cultural patterns of behaviour. |

Competence dimension: Content

| Subject | Sub-subject | Learning goal (examples) |
|----------------------------------|---|--|
| Legal requirements and standards | Risk assessment | Understand the legal significance of risk assessment |
| | Product safety | Know basic principles of product safety |
| | Product compliance | Know basic principles of product compliance |
| | Legal and standard research | Understand interplay between standards, regulations, directives and national law |
| | Standards | Know standard IEC/EN 82079 for preparation of instructions for use |
| | Compliance with standards in particular | Know normative requirements of international markets |



Competence dimension: Content

| Subject | Sub-subject | Learning goal (examples) |
|--------------------|--|---|
| Information Mining | Target group analysis | Understand and apply methods of characterizing, for instance TG analysis |
| | Target group characteristics | Characterize features of target groups |
| | Culture-specific aspects of the target group | Understand culture-specific differences regarding expected ways in which information is presented |
| | Product features and information product | Understand features of the product and resulting requirements, restrictions and options for the information product |
| | Information specification | Determine and specify the product-specific themes for which information needs to be obtained (e.g., technology) |
| | Information acquisition | Determine exploitable information sources |
| | Knowledge domain | Understand the specific requirements for a particular industry or knowledge domain (e.g., technical, medical) |



Competence dimension: Content

| Subject | Sub-subject | Learning goal (examples) |
|--------------------------|---|---|
| Information architecture | Model theory for information architecture | Know model theory for information architecture for all kinds of media |
| | Classification and metadata | Use taxonomies and ontologies to define metadata |
| | Access and retrieval | Know different information seeking behaviours |
| | Content analysis | Define a content map (visualise the content structure) |
| | Content structure | Use techniques for developing and visualising a content structure |

Competence dimension: Content

| Subject | Sub-subject | Learning goal (examples) |
|---------------------|---|--|
| Content development | Types of information products | Specify and select types of information products |
| | Product life-cycle support | Understand the content lifecycle – what, where, who, etc. |
| | Information creation planning | Understand the stages in the writing process |
| | Continuous improvement process | Understand how to analyse data from evaluation and user experience |
| | Content development process | Draft content |
| | Standardisation methods | Understand language standardisation (e.g., depending on translatability) |
| | Writing according to rules and guidelines | Use plain and controlled languages |

Competence dimension: Content

| Subject | Sub-subject | Learning goal (examples) |
|--------------------------------|--|--|
| Visualisation | Concepts on visualisation and information design | Understand visual rhetorics |
| | Digital design | Design comprehensible tables and diagrams |
| Evaluation and user experience | Usability and user experience | Understand the common definitions of usability and user experience |
| | Evaluation | Understand evaluation and its purpose |
| | Corporate feedback | Understand corporate feedback principles |
| | User feedback | Understand quality criteria for user feedback |
| | Observation | Understand evaluation and user observation concepts |
| | Web feedback | Understand web feedback principles |



Competence dimension: Management

| Subject | Sub-subject | Learning goal (examples) |
|--------------------|----------------------------|---|
| Quality management | Quality management methods | Understand the components of quality management systems |
| | Quality assurance | Understand quality assurance for text, illustration and structure |

Competence dimension: Technology and media

| Subject | Sub-subject | Learning goal (examples) |
|------------------|------------------|---|
| Content delivery | Printed material | Know about specifications for printing (formats, paper quality, bindings) |
| | Digital printing | Know the requirements on content for digital delivery |

Competence dimension: Management

| Subject | Sub-subject | Learning goal (examples) |
|------------------------|----------------------------------|--|
| Information Management | Content Management | Understand the benefits, advantages and disadvantages of component content management systems, conditions for efficient use, assessment of cost-benefit ratios |
| | Document management | Know about the document management principles |
| | Archiving documents | Know the different motivations (legal requirements, organisation policies, etc.) |
| | Corporate information management | Know the methods and techniques of sharing and transferring of information |
| | Product data management | Understand the meaning and principles of Product Data Management and Product Life Cycle Management |

Competence dimension: Technology and media

| Subject | Sub-subject | Learning goal (examples) |
|------------------------|----------------------|---|
| Information Technology | Technology knowledge | Know principles of Human-Machine-Interaction |
| | Database principles | Understand database concepts and techniques |
| | Media and formats | Understand types of media that are inherently representational (e.g., text, image, graphic) or inherently interactive (e.g., hypertext) |
| | Markup languages | Know key concepts of XML/SGMLmeta language |
| | Internet technology | Understand principles of web page design |
| | App technology | Understand App design |
| | Social media | Understand the role of social media for Technical Communication |
| | Backup and archiving | Understand backup purposes and techniques |
| | | |



Competence dimension: Management

| Subject | Sub-subject | Learning goal (examples) |
|--------------------|---|---|
| Project Management | Principles of project management | Understand the stages and the content of the stages in project management |
| | Project management techniques and tools | Know the project management techniques and tools |
| | Project planning | Know about workflow, deadline and resource planning |
| | Project communication | Know about project communication tasks and objectives |
| | Project reporting | Know the ways of project reporting |

Thank you! Questions?

Yvonne.Cleary@ul.ie

j.karreman@utwente.nl

On behalf of the TecCOMFrame project team

www.teccom-frame.eu